



juwi AG · Energie-Allee 1 · 55286 Wörrstadt / Germany

Phone:
+49 6732 96 57-0

Fax:
+49 6732 96 57-7001

E-Mail:
stammhaus@juwi.de

Date:
17.08.2018

Merger of juwi Energieprojekte GmbH, juwi international GmbH and juwitality GmbH with juwi AG

Dear Sir or Madam,

juwi is one of the leading companies in the field of renewable energies since more than two decades. We combine technical know-how, local expertise, international range and comprehensive experience in the realization of energy projects. Together with our parent company, MVV Energie AG, Mannheim, we are committed to making progress with the energy transition.

In order to remain competitive in the dynamic market environment of the energy sector, we initiated a far-reaching strategy process last year. Implementation of the new strategy started at the beginning of the year; it includes the following elements:

- In Germany, we are realigning the development of wind energy projects with the appropriate business models and processes and are stepping up our nationwide project acquisition and sales activities as well as our involvement in the field of repowering.
- Through our initiatives, we are also becoming more strongly involved in photovoltaics in Germany again. Our re-entry to the solar power segment is confirmed by our success in recent tendering rounds.
- We are also heightening our international profile and concentrating especially on high-margin markets. Furthermore, we are making targeted investments in innovative business models and project development in selected countries.
- With our international hybrid initiative “Renewable Energies & Storage Systems”, we are addressing the gigantic potential in the field of energy supplies for off-grid industrial facilities (such as mines) and are therefore investing in an extremely innovative business model.

In future, we will also be organized on the basis of one central German company in Wörrstadt. In line with this strategy, we have **merged** the formerly independent companies **juwi Energieprojekte GmbH, juwi international GmbH and juwitality GmbH with juwi AG**. The merger was entered in the Register of Companies kept by Mainz Local Court on August 8th 2018. juwi Operations & Maintenance GmbH remains an independent subsidiary of juwi AG.



From the date of the merger (, juwi AG will enter into all former and current business relations of juwi Energieprojekte GmbH, juwi international GmbH and juwitality GmbH as the universal successor of these companies. **The VAT ID no. of juwi AG is DE249256884.** The merger of the companies mentioned above to form a more efficient organization will not have any impact on business operations or on our business relations with you. On the contrary, our aim is to further improve the quality and reliability of our services for our customers and partners.

At the same time, we would like to point out that all invoices should only be issued to juwi AG as the recipient from now onwards. On the other hand, there is no need for you to change invoices already issued. This applies especially to advance payment invoices already issued or received for construction services.

The bank account details for invoices already issued by the juwi Group will remain unchanged until further notice. We will inform you of any changes in good time. As regards new invoices issued by juwi AG, please use the bank account details displayed on the relevant invoices.

From the time of the merger, juwi AG will also assume the function of a construction service provider in accordance with Section 48 EStG (German Income Tax Act) and Section 13 b (German Value Added Tax Act). The appropriate certificates will be available for downloading from August 14 under "General" on our website at www.juwi.de/downloads/. In addition, we have established a central mailbox which you can use for queries and suggestions at any time under the address of stammhaus@juwi.de.

For the energy transition, experienced, competitive pioneers are needed. Together with you, we want to plan and implement sustainable energy projects in the future. We are building on a firm foundation – our employees with their expertise and experience gained over 20 years with the company and our worldwide customers and business partners.

We would like to thank you for your trust and your support and would be very pleased to answer any questions you may have. Your previous contact partners remain available for queries under the usual phone numbers and email addresses.

Yours sincerely,

juwi AG

Michael Class
CEO

Dagmar Rehm
CFO

Stephan Hansen
COO

PS:

Finally, we would like to remind you of the new data protection legislation in the form of the General Data Protection Regulation (GDPR) which has been in force throughout Europe since May 25, 2018. We have implemented these requirements and updated our data protection statement. You will find this on the Internet at <http://www.juwi.com/data-protection-statement/> .